Valet AutoPilot: Patient Instruction PRACTICE ONBOARDING

Once the campaign is manufacturer-approved, getting a practice onboarded is easy!

Schedule Onboard Call

- Co-branded landing page, complete with video demo
- Practice schedules their 20 minute onboard call
- Manufacturer is notified when a practice has signed up





The Onboard Call

- Valet Health team will review enrollment page with practice and surgery center administrators
- One link for AutoPilot: Patient Instruction campaign enrollment



PRACTICE SELECTION enrolls the patient into the pre-procedure sequence

VIA DISC NP: Procedure Enrollment



\searrow	Select Campaign *	O Post Procedure	post-procedure sequence
	Patient Name		
	• Patient Phone		
		Submit	



Start Enrolling Patients

- Enroll each scheduled patient into the AutoPilot: Patient Instruction campaigns via the dedicated practice enrollment page
- Automatic SMS sequences initiate as soon as patient is enrolled



In preparation for your upcoming procedure, all patients must review these important pre-procedure instruction. Click [Link] to review what to expect. - Practice Name

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